

JUDGE CASTEL

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

UNITED STATES OF AMERICA

-v.-

MARTIN S. BODNER,

Defendant.

WAIVER OF INDICTMENT

08 Cr. (PKC)

08 CRIM 282

The above-named defendant, who is accused of violating Title 18, United States Code, Sections 1341, 1343, 1346, and 2, being advised of the nature of the charges and of his rights, hereby waives, in open Court, prosecution by indictment and consents that the proceeding may be by information instead of by indictment.

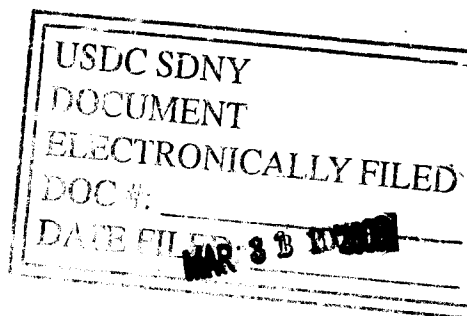
Dated: New York, New York
March 31, 2008

Martin S. Bodner

Martin S. Bodner
Defendant

Andrew D. Agostino

Witness



Steven G. Kobre, Esq.

Steven G. Kobre, Esq.
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Martin S. Bodner